

CapitalSquare Insurance Brokers
Private Limited

CAPITAL[^]SQUARE[®]
Teaming together to create value

Company Overview



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Industry experts
pooled together to
find solutions
to complex risk
situations





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About CapitalSquare Insurance Brokers

About us

- CapitalSquare Insurance Brokers Pvt. Ltd. (CSIBPL) was launched in 2012 under the aegis of Mr. Sunil Manocha, a veteran from Investment Banking sector and founder of CapitalSquare Group.
- CSIBPL is IRDAI registered insurance broker with CoR No. 429 .
- Currently headquartered in Mumbai and branches in major cities across India.
- Managed by team of professionals from insurance and risk management industry with collective experience of more than 100 years.

IRDAI License

 भारतीय बीमा विनियामक और विकास प्राधिकरण INSURANCE REGULATORY AND DEVELOPMENT AUTHORITY OF INDIA (बीमा दलाल) विनियम, 2018 (Insurance Brokers) Regulations, 2018 पंजीकरण के नवीकरण का प्रमाणपत्र CERTIFICATE OF RENEWAL OF REGISTRATION		अनुसूची 1 - फॉर्म एल (विनियम 14(8) देखें) Schedule I - Form L (See Regulation 14(8))
पंजीकरण संख्या Registration No.: 429		
1. मेसर्स <u>केपिटल स्क्वायर इन्शुरेंस प्रोक्टिस प्राइवेट लिमिटेड</u> श्रेणी <u>प्रत्यक्ष जीवन एवं हादसाराण</u> दलाल का पंजीकरण प्रमाणपत्र भारतीय बीमा विनियामक और विकास प्राधिकरण (बीमा दलाल) विनियम, 2018 के विनियम 14 तथा बीमा अधिनियम, 1938 (1938 का 4) के अधीन इसके द्वारा नवीकृत किया जाता है। <i>The Certificate of Registration of M/s. Capital Square Insurance Brokers Category Direct Life & General Broker is hereby renewed under Regulation 14 of the IRDA (Insurance Brokers) Regulations, 2018 and the Insurance Act, 1938 (4 of 1938).</i>		
2. हैदराबाद में 7 दिन <u>फरवरी</u> (माह) दो हजार <u>27</u> <u>बस</u> को जारी किया गया। <i>Issued at Hyderabad on 7th day of February Two Thousand Twenty four</i>		
3. यह पंजीकरण प्रमाणपत्र <u>16.02.2024</u> से <u>15.02.2027</u> तक विधिमान्य होगा। <i>This Certificate of Registration shall be valid from 16.02.2024 to 15.02.2027</i>		
4. यह पंजीकरण प्रमाणपत्र इस शर्त के अधीन जारी किया जाता है कि आवेदक बीमा अधिनियम, 1938, बीमा विनियामक और विकास प्राधिकरण अधिनियम, 1999 (1999 का 41) उसके अंतर्गत बनाये गये नियमों अथवा विनियमों के सभी उपबंधों तथा प्राधिकरण द्वारा समय-समय पर जारी किये गये दिशा-निर्देशों, परिपत्रों और निर्देशों का पालन करेगा। <i>This Certificate of Registration is issued subject to the condition that the applicant shall comply with all the provisions of the Insurance Act, 1938, Insurance Regulatory and Development Authority Act, 1999 (41 of 1999) the Rules or regulations made thereunder and the Guidelines, Circulars & Directions issued by the Authority from time to time.</i>		
स्थान Place: <u>Hyderabad</u> दिनांक Date: <u>07.02.2024</u>		आदेशानुसार By Order  भारतीय बीमा विनियामक और विकास प्राधिकरण के लिए और उनकी ओर से For Insurance Regulatory and Development Authority of India

What we do?

- ① At CSIBPL, we help you plan your insurance needs and choose the product that adequately covers the **requirement** and would also ensure that you are not under or over insured.
- ② We advise the **suitable** protection plan for you and your business across both Life and General Insurance.
- ③ We customize **risk management** solutions for you across diverse sectors as per requirement.
- ④ We ensure that your loved ones and valuable things are protected all the times by providing **unbiased** and **personalised** advice with the best protection solution to fulfil your goals.

Our Mission

Our primary mission is to create avenues for risk minimization for our clients through innovative strategies backed by expertise and vast knowledge base acquired by our team over the years.



Our Team



Dr. Sunil Manocha
Founder, Director & CEO

A veteran of investment and banking sector and founder of CapitalSquare Group. He has held senior level position at various investment firm and also worked as financial advisor to Government of Andhra Pradesh.



Geeta Manocha
Director & PO

She is promoter and Director of CapitalSquare Group. Before joining CapitalSquare she has worked with many large schools and banks. She is also the Principal Officer of the company.



Nimish Airon
Executive Director

He has worked in insurance sector for more than 2 decades. His last stint was with Bajaj Allianz, in capacity of National Head for Corporate Business, Strategic Alliances & Worksite Marketing.



Sugyan Beura
VP - Underwriting

He is skilled in underwriting, claims management, and corporate insurance. He has over ten years of experience working in the corporate insurance business.



Ganesh V.
VP - Retail Distrib.

He has over 25 years of extensive experience in the life and general insurance industries. At CapitalSquare, he is currently in charge of the POS channel.

Our partners

Insurance Companies



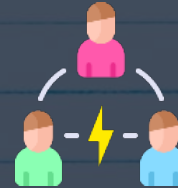
As a direct broker registered with the Insurance Regulatory & Development Authority of India, we deal with all major general and life insurance companies across India for placement of business.

Surveyors & Loss Assessors



Along with the presence of internal technical team we have support of surveyors and consultants who have served the risk management industry for more than two decades

Third-party Administrators (TPA)



In our pursuit to design customized health insurance programs for our corporate clients we have access to 27 licensed third party administrators operative in the sector for claims assistance

A background image showing two hands, one from a light-skinned person and one from a dark-skinned person, holding two interlocking puzzle pieces. The puzzle pieces are dark blue and light blue respectively. The hands are positioned as if they are about to fit the pieces together. The background is a solid dark blue-grey color.

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Our Services

Our approach

1

Client centric approach

We as broker work for you rather than the insurance companies and help you assess your unique insurance needs.

2

Research based advisory

Our market research helps us find the right coverage for our client which would otherwise be very complex.

3

Unbiased reviews

Providing unbiased reviews of existing portfolios and periodic reviews of recommendations to clients.

4

End to end claim solutions

Providing end to end claims solutions under the guidance of experts from the insurance industry.

Insurance we serve



Health &
Life



Logistic



Liability



Oil & Gas



Sports &
Events



Engineering



Trade &
Credit



Marine
& Cargo



Property



Aviation



Film



Motor



Cyber



Travel

Risk Management

Prior to Loss Occurrence

- Help in minimizing the overall cost of losses through sustaining retention and appropriate insurance programs.
- Assurance that losses will not impact catastrophically, which shall reduce anxiety for owners, managers, and employees alike.
- From government regulations to contractual agreements, a well-run risk management program will help to ensure that any obligations are met economically and on schedule.

Post Occurrence of Loss

- The business will be in a better position to survive, day-to-day operations will be more likely to continue uninterrupted.
- Smooth transitions following losses will help to maintain a positive image in the community.
- Companies that are prepared to recover from losses and are able to contribute productively to the community through payroll, taxes, and the ongoing use of local businesses.

Assistance during Claims

The most unfortunate situation for an individual or an organization is occurrence of loss. In such a situation we stand with our clients to reduce the distress and minimize the impact of losses.



Claim Management

Our Role during Claim:

- Discussions with the client for assessing the occurrence of loss and the quantum.
- Intimation of the claims to the insurer and facilitation of claim forms and other essential documents.
- Arrangement of a loss inspection and assessment survey when required.
- Expediting the claim settlement process with the insurers by ensuring timely submission of all claim requirements.
- Providing updates to clients on timely basis on the progress of the claim

Why Choose Us?

1. Innovation

We provide our client's with original, well-conceived ideas and innovative solutions for their risk management strategies.

2. Commitment

We are committed to our clients and believe in long term relationships with them, ensuring complete understanding of their vision and goals.

3. Relationship

We maintain deep networking and active relationship with major private and public insurance companies, TPAs, underwriters and surveyors.

4. Holistic Approach

We analyse our client's needs and provide them solution undertaking 360 degree view of the business environment and assist them to achieve their desired goals.

5. Top Level Involvement

Our senior team with their immense experience and expertise in the industry are involved in all assignments right from initiation to completion ensuring quality result.

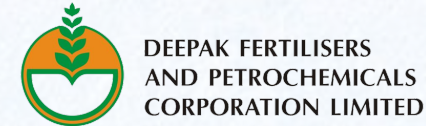
6. Experience

We have combined experience of more than 100 years and expertise in managing personal and commercial exposures and have provided an array of services that have helped our customers minimize their losses.

7. Widespread Reach

We have been managing the requirements of clients across India by the group's widespread presence in major metro cities.

Our Valued Clients



and more...



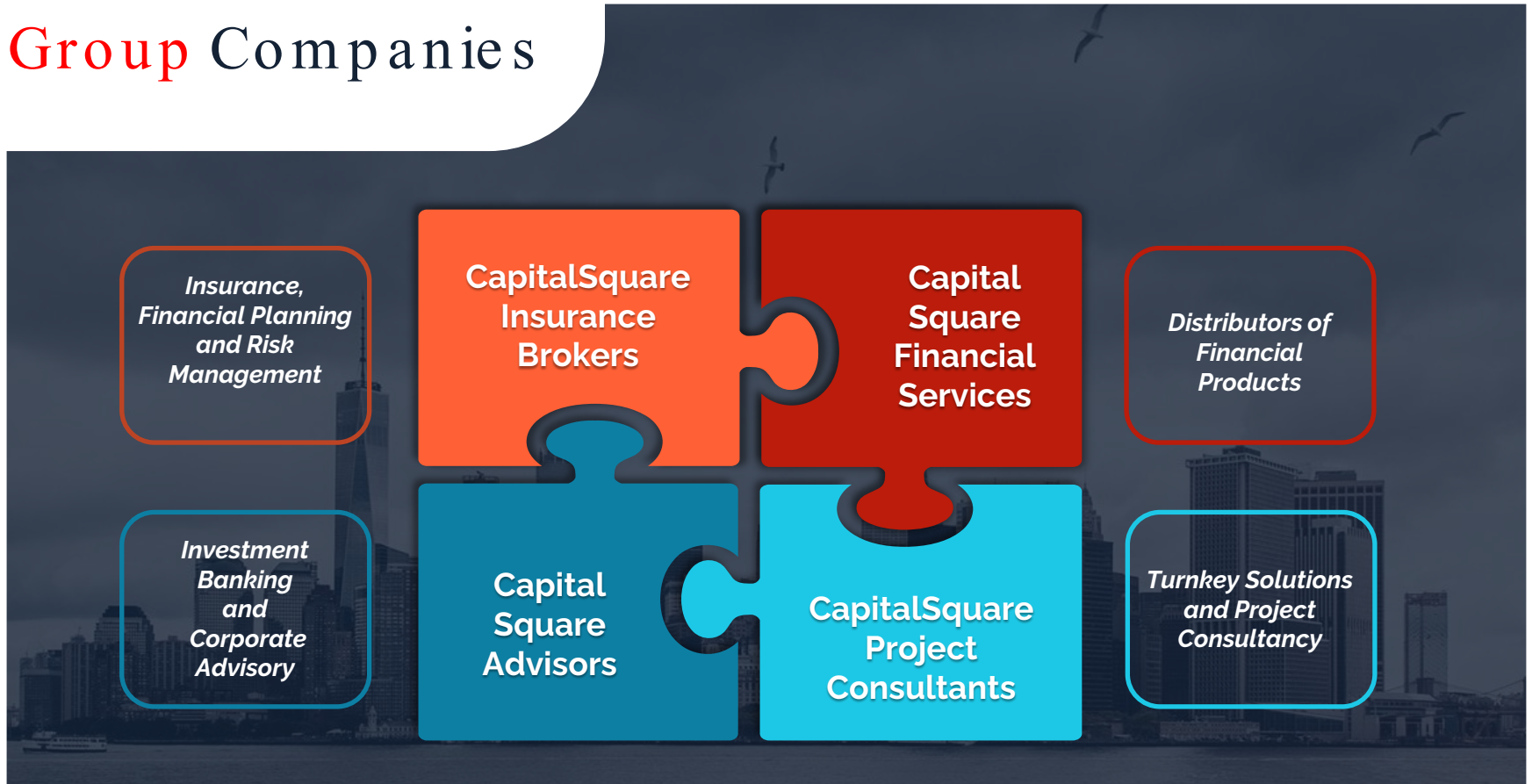
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CapitalSquare Group

CapitalSquare Group

- The Group provides one-stop solution for fund raising solutions and financial advisory services through its Merchant Banking & Investment Banking, Wealth Management, Project Management and Insurance Brokerage arms.
- The Group is supported by a strong advisory board and a team of highly qualified and well-experienced professionals from diverse background like CA, CS, ICWA, CFA, FRM, MBA (Finance).
- The Group is headquartered in Mumbai with operations across India. The Group has physical presence in key and emerging markets in India mainly the Tier I & Tier II metros.

Group Companies



Milestone

We laid the foundation for CapitalSquare group with an employee base of 8 people and strong pipeline of projects and clients

2008

Ventured into Merchant Banking and obtained SEBI License to operate as Category-I merchant banker

2015

Launched Insure4Sure portal for purchasing of insurance policies for point-of-sales and retail customers

2022

We received license from IRDA and started full-fledged Insurance brokerage operation

2012

Emerged as leader in carrying out valuation with completion of more than 900 valuation in just three years span

2021

Our Presence



Contact Us

CapitalSquare Insurance Brokers Private Limited

Corporate Office: 209, 2nd Floor, AARPEE Centre, MIDC Road No. 11, CTS 70, Andheri East, Mumbai – 400093.

Phone: 022 - 6684 9999 | **Fax:** 022 - 6684 9998

Email: info@capitalsquare.in

Branch Offices:

New Delhi: Premises No. DPT 007, Ground Floor, Prime Tower, F-79-80, Okhla Industrial Area, Phase – I, New Delhi - 110 020

Bangalore: Apt. No. G228, Brigade Courtyard, HMT Factory, Jalahalli, Bangalore - 560 013

Hyderabad: Flat No. 201, D. no 8-2-87/88/89, Srinivas plaza, Srinagar colony, Hyderabad – 500 082

Ahmedabad: 306, Sarthik Complex, Near Fun Republic, Satellite, Ahmedabad – 380 015

Chennai: 10/64, Bharati Street, Mugappair East, Chennai – 600 037



Looking Forward to Serve You

Thank You